



Date: 30.08.2024

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001.

**Kind Attn: Listing Department**

**Sub: Outcome of the Board Meeting held on 30<sup>th</sup> August, 2024 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).**

**Ref: Beekay Niryat Limited (Script Code: 539546)**

Dear Sir/Madam,

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. **Friday, August 30, 2024**, at the registered office of the Company situated at 111, Signature Tower, DC-2, Lalkothi Scheme, Tonk Road, Jaipur-302015 (Rajasthan), inter-alia considered and approved the following businesses:

1. Fixed the date of **49<sup>th</sup> Annual General Meeting (“AGM”)** as on Thursday September 26, 2024 at 11:30 A.M. at the registered office of the Company situated at 111, Signature Tower, DC-2, Lalkothi Scheme, Tonk Road, Jaipur-302015 (Rajasthan).
2. The **Notice of AGM, Board’s Report and Corporate Governance Report.**
3. The **Secretarial Audit Report** issued by M/s. Abhishek S & Associates, Practicing Company Secretaries (COP No. 25039 & M.No.59433), Secretarial Auditor of the Company.
4. Appointment of **Mr. Arun Kumar Shrivastav**, Practicing Chartered Accountant (Membership No.411224) to act as the Scrutinizer, for scrutinizing the e-voting process in a fair and transparent manner at AGM.
5. Appointment of CDSL as the intermediate agency for Conducting E-Voting for Resolutions proposed in AGM in a fair and transparent manner.
6. **Increase in the Authorised Share Capital:** Increase in the Authorised Share Capital of the Company from Rs. 8,00,00,000/- (Rupees Eight Crores Only) divided into 80,00,000 (Eighty Lakhs ) Equity Shares of Rs. 10/- each to Rs.11,00,00,000/- (Rupees Eleven Crores Only) divided into 1,10,00,000 (One Crore Ten Lacs) Equity Shares of Rs. 10/- each by creating additional 30,00,000 ( Thirty Lacs) Equity Shares of Rs. 10/- each and corresponding amendment to the Clause V of the Memorandum of Association of the Company, subject to the approval of the Members of the Company in their ensuing General Meeting of the Company.
7. **Raising of funds up to Rs. 16.32 Crores by way of Preferential Issue:**  
In terms of the company’s long-term business growth plans and in order to widen the business horizons and to augment the long-term financial resources of the Company through raising of funds, by way of creating, issuing and allotting securities as under:



- (a.) Upto **9,75,000 (Nine Lacs Seventy Five Thousand)** Equity Shares of Rs. 10/- each at a price of Rs. 51/- per Equity Share aggregating upto Rs. 4,97,25,000 (Four Crore Ninety Seven Lacs Twenty Five Thousand Rupees only)
- (b.) Upto **22,25,000 (Twenty Two Lacs Twenty Five Thousand only)** Warrants convertible into equal number of Equity Shares at the option of the proposed allottee at a price of Rs. 51/- per instrument aggregating upto **Rs. 11,34,75,000 (Rupees Eleven Crore Thirty Four Lacs Seventy Five Thousand only)**.

The total amount proposed to be raised would be upto **Rs. 16, 32, 00,000 (Rupees Sixteen Crore Thirty Two Lacs only)**

The above securities are proposed to be issued to the persons belonging to "Non Promoter, Public Category", as detailed in **Annexure-II**, on preferential basis, at an issue price of Rs. 51/- (Fifty One Rupees only) which is higher than the floor price determined in accordance with the provision of Chapter V of SEBI ICDR Regulations, payable in cash for aggregating amount of up to **Rs. 16,32,00,000 (Rupees Sixteen Crore Thirty Two Lacs only)** in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), Foreign Exchange Management (Non-debt Instruments) Rules, 2019, Foreign Exchange Management Act, 1999 and other applicable laws, regulations, guidelines and rules and subject to the approval of shareholders and other regulatory authorities, as may be applicable. The Relevant Date in accordance with Regulation 161 of the SEBI ICDR Regulations, 2018 is August 27, 2024.

*The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure I** to this letter.*

8. Change of Name of the Company from "**BEEKAY NIRYAT LIMITED**" to "**AGRIBIO SPIRITS LIMITED**" and consequent Alteration of Memorandum of Association and Article of Association of company, subject to approval of members.
9. Alteration in **Object Clause** of Memorandum of Association, in order to align the objects of the Company with the proposed business dynamics, more particularly described in the annexure attached as **Annexure-III**.
10. Approve Re-designation of **Mr. Pankaj Sharma (DIN: 09512492)** as "**Chairman**" in the capacity of "**Non-Executive and Non Independent Director**" and **Mrs. Puja Bajoria (DIN: 07018123)** as "**Managing Director**" only after relinquishment of her position as "**Chairman**" of the Company.

The meeting of the Board commenced at 02:00 P.M. and concluded at 04:30 P.M.  
You are requested to kindly take the same on record.

Thanking you,  
**Yours Faithfully,**

**For Beekay Niryat Limited**

**(Versha Goyal)**  
**Company Secretary & Compliance Officer**  
**M. No.: A72164**

**Encl: As above**

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BEEKAY NIRYAT LIMITED  
111, SIGNATURE TOWER, DC 2 LAL KOTHI SCHEME, TONK ROAD, JAIPUR-15  
0141 4006454/5/6 | INFO@ABIL.CO.IN | CIN NO. L67120RJ1975PLC045573

**Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.**

**1. Issuance/Allotment of Securities**

Sr. No.	Particulars of Securities	Details of Securities
1.	Type of securities proposed to be issued	Equity Shares & Warrants convertible into Equity Shares at the option of the proposed allottees
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	<p><b>(a.)</b> Equity Shares (For Cash) - <b>9,75,000 (Nine Lacs Seventy Five Thousand)</b> equity shares of face value Rs. 10/- at a price of Rs. 51 /- (including premium of Rs. 41/-) per share. Entire amount would be payable on or before the allotment of the Equity shares by the proposed allottees.</p> <p><b>(b.)</b> Warrants (For Cash) - <b>22, 25,000 (Twenty Two Lacs Twenty Five Thousand only)</b> Warrants convertible into equivalent number of equity shares (i.e. 1:1) of face value Rs. 10/- at a price of Rs 51 /- (including premium of Rs. 41.00/-) per convertible warrant. The Warrants are convertible into Equity Shares at the option of the proposed allottees and the option for conversion to be exercised within 18 months from the date of allotment of the Warrants. An amount equivalent to 25% (Twenty Five percent) of the Per Warrant Price shall be payable to the Company on or before the allotment of the Warrants and the balance 75% (Seventy Five percent) of the Per Warrant shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option of conversion attached to the relevant Warrants</p>
4. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
4.	<b><u>LIST OF INVESTORS: As Per Annexure II</u></b>	
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable
6.	Lock-in	The Equity Shares and the Warrants/ Resulting Equity Shares shall be subject to 'Lock-in' as prescribed under the applicable provisions of the SEBI (ICDR) Regulations, 2018 as amended.

**Annexure II**

Sr. No.	Name of proposed allottees	Ultimate Beneficial Owners of the proposed allottees	Pre-issue		Issue of Warrants	Issue of Shares	Post-issue#									
			Shares	%			Shares	%								
1.	Kalpana Sharma	N.A.	-	-	2,55,000	-	2,55,000	2.34								
2	Vedant Sharma	N.A.	-	-	2,50,000	-	2,50,000	2.30								
3	Anuradha Choudhary	N.A.	100	0.001	60,000	-	60,100	0.55								
4	Daulat Mal Jain	N.A.	-	-	5,00,000	-	5,00,000	4.59								
5	Saboo Sodium Chloro Limited	Girdhar Saboo	-	-	4,00,000	-	4,00,000	3.67								
6	Rajeev Sharma	N.A.	-	-	15,000	-	15,000	0.14								
7	Hitesh Mehra	N.A.	-	-	50,000	-	50,000	0.46								
8	Jeewan Mehra	N.A.	-	-	50,000	-	50,000	0.46								
9	Dharmendra Agrawal	N.A.	-	-	20,000	-	20,000	0.18								
10.	Hemant Sarvaiya	N.A.	-	-	3,60,000	-	3,60,000	3.31								
11.	Trupti Hemant Sarvaiya	N.A.	-	-	1,75,000	-	1,75,000	1.61								
12.	Sarvaiya Hemant Kumar (HUF)	<table border="1"> <tr> <td><b>Karta</b></td> <td><b>Co-parceners</b></td> </tr> <tr> <td>Hemant Sarvaiya</td> <td>Hetasvi Hemant Sarvaiya</td> </tr> <tr> <td></td> <td>Trupti Hemant Sarvaiya</td> </tr> <tr> <td></td> <td>Viraj H Sarvaiya</td> </tr> </table>	<b>Karta</b>	<b>Co-parceners</b>	Hemant Sarvaiya	Hetasvi Hemant Sarvaiya		Trupti Hemant Sarvaiya		Viraj H Sarvaiya	-	-	50,000	-	50,000	0.46
<b>Karta</b>	<b>Co-parceners</b>															
Hemant Sarvaiya	Hetasvi Hemant Sarvaiya															
	Trupti Hemant Sarvaiya															
	Viraj H Sarvaiya															
13.	Hemali Mihir Shah	N.A.	-	-	10,000	-	10,000	0.09								
14.	Abha Chandrakant Shah	N.A.	-	-	10,000	-	10,000	0.09								
15.	Rakhee Amit Atawane	N.A.	1,111	0.01	20,000	-	21,111	0.19								
16.	Bindiya Ambalal Gami	N.A.	-	-	-	50,000	50,000	0.46								
17.	Suresh Bhanji Gami	N.A.	2,04,175	2.66	-	1,00,000	3,10,195	2.85								
18.	Murji Bhanji Gami	N.A.	2,10,195	2.74	-	1,00,000	3,04,175	2.79								
19.	Jayshree Savji Gami	N.A.	-	-	-	1,10,000	1,10,000	1.01								
20	Jyoti Suresh Gami	N.A.	-	-	-	1,10,000	1,10,000	1.01								
21.	Urmila Ambalal Gami	N.A.	-	-	-	1,10,000	1,10,000	1.01								
22.	Mana Murji Gami	N.A.	-	-	-	1,10,000	1,10,000	1.01								
23.	Rashila Pravin Gami	N.A.	-	-	-	1,10,000	1,10,000	1.01								
24.	Varsha Shyam Patel	N.A.	-	-	-	50,000	50,000	0.46								
25.	Shyam Vasta Patel	N.A.	-	-	-	50,000	50,000	0.46								
26.	Sumit Kumar Maheshwari	N.A.	-	-	-	20,000	20,000	0.18								
27.	Madhu Amit Mundra	N.A.	-	-	-	15,000	15,000	0.14								
28.	Jay Hareesh Vora	N.A.	-	-	-	20,000	20,000	0.18								
29.	Vinod Radheshyam Agarwal	N.A.	-	-	-	20,000	20,000	0.18								
		<b>Total</b>	<b>4,15,581</b>	<b>5.41</b>	<b>22,25,000</b>	<b>9,75,000</b>	<b>36,15,581</b>	<b>33.19</b>								



**Annexure III**

**ALTERATION IN OBJECT CLAUSE OF MEMORANDUM OF ASSOCIATION**

By addition of following object(s) after the existing sub clause 1 of the Clause III (A) (Main Objects) of Memorandum of Association of the Company:

**Under Clause III (A)**

2. To enter with and carry on in India or elsewhere the business as manufactures, distillers, compounder, rectifier, blender, brewer, processors, importers, exporters, agents, brokers, suppliers, whole sellers, retailers, distributors, stockists, dealers, godown keepers, C and F agents, del-creder agents, developers and to ferment, extract, prepare, manipulate, mix, clean, pack, repack, protect, purchase, sell, trade, provide, promote, sponsor, market, modify, produce, bottle, pressure and crush all sorts of liquors, beverages, alcohol, wines and other similar products such as brandy, whisky, rum, gin, beer, or derivatives, non-alcoholic drink, soft drink, aerated water, mineral water, fruit juices, pulps and extracts, combinations, solvents, mixtures and formulas of every kind and descriptions and all products and by-products thereof whether made of malt, molasses, barley, sorgum, bajra, wheat, rice or any other grain, syrup, sugarcane, melada, jaggery, grapes, fruits, vegetables, herbs and plants, or any other natural or synthetic matetials.

————— BEEKAY NIRYAT LIMITED —————

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